

How to make your software project a success: 20-point checklist		Yes	No
1. Document existing processes			
Capture current workflows so you know what the software is replacing or improving. see our blog: How a simple process map can improve your business			
2. Define what success looks like			
Set specific outcomes such as reduced errors, faster processing, or increased revenue.			
3. Ensure executive sponsorship			
Confirm that leadership is committed and will remove obstacles.			
4. Form a cross-functional project team			
Include people from all departments affected by the change.			
5. Set up project governance			
Define roles, responsibilities, and decision-making processes. see our blog: Our 4-step process for software delivery			
6. Write clear, validated requirements			
Ensure requirements are complete, agreed upon, and understood.			
7. Engage stakeholders throughout			
Maintain regular input and feedback from all key groups.			
8. Plan for change management			
Address resistance before it occurs with communication and training.			
9. Develop realistic test scenarios			
Ensure tests reflect real use cases and expected outcomes.			
10. Provide targeted training			
Tailor training to specific user roles and needs.			
11. Plan and test data migration			
Map, clean, and verify all data before moving to the new system.			
12. Verify system integrations			
Ensure reliable connections to existing tools and databases.			
13. Identify and manage risks			
Document risks and mitigation plans early.			
14. Set a realistic timeline and budget			
Include contingency for unforeseen issues.			
15. Establish a clear communication plan			
Define who needs to know what, when, and how.			
16. Plan for post-launch support			
Allocate resources for helpdesk, maintenance, and troubleshooting.			
17. Assign change champions			
Identify staff who will promote adoption within their teams.			
18. Support continuous improvement			
Plan for future updates based on user feedback and evolving needs.			
19. Avoid unnecessary complexity			
Keep solutions as simple as possible to aid adoption and maintenance. see our blog: What is MVP?			
20. Build in flexibility			
Allow for adjustments as understanding and requirements evolve.			